

# AIM Incorporated

285 N. Grass Valley Road  
Lake Arrowhead, CA 92352

## PRODUCERS - NEW ACCOUNT DATA SHEET

DATE \_\_\_\_\_

NAME OF ADMINISTRATOR \_\_\_\_\_

NAME OF INSURANCE CARRIER \_\_\_\_\_

PRODUCER'S NAME \_\_\_\_\_ PRODUCER'S # \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY & STATE \_\_\_\_\_

PHONE NUMBER \_\_\_\_\_ FAX # \_\_\_\_\_

FRANCHISE LINES \_\_\_\_\_

CURRENT LABOR RATE \_\_\_\_\_

PRODUCER'S FEDERAL TAX # OR SS # \_\_\_\_\_

SUB-AGENT NAME \_\_\_\_\_ AIM/SUB OR SUB/AIM (DELETE ONE)

OWNER \_\_\_\_\_

GENERAL MANAGER \_\_\_\_\_

F&I MANAGER \_\_\_\_\_

OFFICE MANAGER \_\_\_\_\_

SERVICE MANAGER \_\_\_\_\_

DMV CLERK \_\_\_\_\_

SPECIAL INSTRUCTIONS \_\_\_\_\_

\_\_\_\_\_

### CURRENT PROVIDERS

SERVICE AGREEMENTS \_\_\_\_\_ GAP \_\_\_\_\_

SEALANTS \_\_\_\_\_ INSURANCE \_\_\_\_\_

TIRE \_\_\_\_\_ ETCH \_\_\_\_\_